



Jefferson Federation of Teachers HEALTH AND WELFARE FUND

MAILING ADDRESS: P.O. BOX 6137, METAIRIE, LOUISIANA 70009-6137

(504) 455-7261

DENTAL CARE BENEFITS STATEMENT

FORWARD COMPLETED CLAIM TO FUND OFFICE

DO NOT COMPLETE SHADED AREAS

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|--|--|--|---------------|--|--|---|--------------------------|------|---------------|
| PART A - TO BE COMPLETED BY EMPLOYEE | | | | | | | | | |
| 1. PATIENT NAME (LAST, FIRST, MIDDLE) | | 2. RELATIONSHIP TO EMPLOYEE Self Spouse Child Other | | 3. SEX M F | 4. PATIENT BIRTHDATE MO. DAY YEAR | 5. IF FULL-TIME STUDENT NAME OF SCHOOL | | CITY | |
| 6. EMPLOYEE NAME (LAST, FIRST, MIDDLE) | | | | 7. EMPLOYEE SOCIAL SECURITY NO. | | 8. EMPLOYEE DATE OF BIRTH MONTH DAY YEAR | | YEAR | |
| 9. EMPLOYEE MAILING ADDRESS/IS THIS AN ADDRESS CHANGE SINCE YOUR LAST DENTAL CLAIM? <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | 10. EMPLOYEE HOME PHONE NUMBER | | | |
| CITY, STATE, ZIP | | | | 11. IS CLAIM DUE TO AN ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO | | 12. DID ACCIDENT OCCUR AT WORK? <input type="checkbox"/> YES <input type="checkbox"/> NO | | | |
| 13. IS SPOUSE EMPLOYED? <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, INDICATE NAME | | | SOC. SEC. NO. | | 14. NAME AND ADDRESS OF EMPLOYER IN ITEM 13 | | | | |
| 15. IS PATIENT COVERED BY ANOTHER DENTAL PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO | | IF YES, SPOUSE'S DATE OF BIRTH MONTH DAY YEAR | | NAME AND ADDRESS OF CARRIER | | | GROUP NO. | | |
| I HAVE REVIEWED THE FOLLOWING TREATMENT PLAN. I AUTHORIZE RELEASE OF ANY INFORMATION RELATING TO THIS CLAIM. | | | | | I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE BELOW-NAMED DENTIST OF THE DENTAL PLAN BENEFITS OTHERWISE PAYABLE TO ME. | | | | |
| _____ SIGNED (PATIENT, OR PARENT IF MINOR) | | | | | _____ DATE | | _____ SIGNED EMPLOYEE | | _____ DATE |

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|---|--|--|--|---|--|---|--|--------------------------------|--|
| PART B - TO BE COMPLETED BY DENTIST | | | | | | | | | |
| 1. DENTIST'S FULL NAME AND ADDRESS | | 2. DENTIST SOC. SEC. OR T.I.N. | | 3. DENTIST LICENSE NO. | | 4. DENTIST PHONE NO. | | | |
| 5. FIRST VISIT DATE CURRENT SERIES | | 6. PLACE OF TREATMENT OFFICE HOSP. ECF OTHER | | 7. RADIOGRAPHS OR MODELS ENCLOSED | | NO YES HOW MANY? | | | |
| 8. IS TREATMENT RESULT OF OCCUPATIONAL ILLNESS OR INJURY? | | NO YES IF YES, ENTER BRIEF DESCRIPTION AND DATES | | 12. IF PROTHESIS OR CROWN(S) IS THIS INITIAL PLACEMENT? | | NO YES (IF NO, REASON FOR REPLACEMENT) | | 13. DATE OF PRIOR PLACEMENT | |
| 9. IS TREATMENT RESULT OF AUTO ACCIDENT? | | NO YES | | 14. IS TREATMENT FOR ORTHODONTICS? | | TOTAL FEE | | DATE APPLIANCES PLACED | |
| 10. OTHER ACCIDENT? | | NO YES | | | | | | | |
| 11. ARE ANY SERVICES COVERED BY ANOTHER PLAN? | | NO YES | | | | TOTAL MONTHS IN ORIGINAL TREATMENT PLAN | | | |

| | | | | | | | | |
|---|---------------------|---|---|--|-------------------|---------------|--|----|
| CHECK ONE: <input type="checkbox"/> Pre-treatment Estimate <input type="checkbox"/> Statement of Actual Services | | 15. EXAMINATION AND TREATMENT PLAN - LIST IN ORDER FROM TOOTH NO. 1 THROUGH TOOTH NO. 32 - USE CHARTING SYSTEM SHOWN | | | | | | |
| <p>FACIAL</p> <p>RIGHT LEFT</p> <p>FACIAL</p> <p>Indicate Missing Teeth With X and Dates Extracted.</p> <p>Unusual Services-Use Remarks</p> | Tooth No. or Letter | Surface | DESCRIPTION OF SERVICE (Including X-rays, Prophylaxis, materials used, etc.) LINE NO. | Date service performed Mo. Day Year | ADA Procedure No. | Fee | | |
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| Remarks | | | | | | TOTAL FEE | | \$ |
| I HEREBY CERTIFY THAT SERVICE(S) LISTED ABOVE HAVE BEEN PERFORMED ON THE NAMED PATIENT ON THE DATE(S) INDICATED AND THAT THE FEES SHOWN ARE THOSE CURRENTLY CHARGED TO MY PATIENTS. | | | | | | | | |
| _____ DENTIST'S SIGNATURE | | | | | | _____ DATE | | |

**EMPLOYEE INSTRUCTIONS
HOW TO FILE A CLAIM FOR DENTAL BENEFITS**

THE CLAIM FORM SHOULD BE COMPLETED AS FOLLOWS:

- Complete Part A, Patient Information, in its entirety. If an item is left blank, a request for such information will be generated from the Company or the Fund Office. In order to avoid any unnecessary delays, make sure all items are completed.
- Ask the dentist how much the charge will be.

IF LESS THAN \$200, OR FOR EMERGENCY TREATMENT

- Your dentist completes Part B of the form indicating the work completed.
- Payment in the amount provided by the Plan will be sent to you or your dentist depending on your election in Part A of the form.

IF \$200 OR MORE — BENEFITS MAY BE PRE-DETERMINED

One advantage of your Plan is that you can find out how much will be paid by the Plan before you have the dentist complete work. This procedure is called a "Pre-Treatment Estimate". While a pre-treatment estimate is not required, it is to your advantage to know your benefits before you agree to have extensive work done.

- Your dentist completes Part B of the form indicating the work to be performed and the cost.
- A Pre-Treatment Estimate form will be sent to you and your dentist so that you and your dentist may review the services to be performed and the benefits available.
- The dentist will return the Pre-Treatment Estimate form to the Fund Office as the work is completed.
- Payment in the amount provided by the Plan will be sent to you or your dentist depending on your election in Part A of the form.